

Shoreline Response Challenges following the Deep Water Horizon Incident

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Polaris Applied Sciences, Inc.

PAJ Oil Spill Workshop
2 March 2011

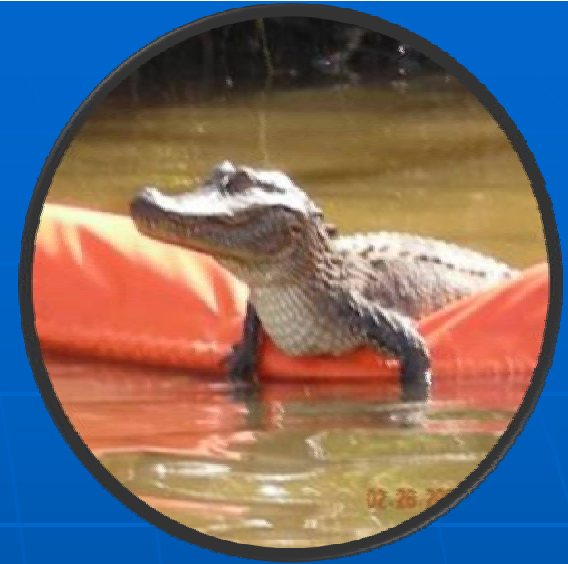


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Outline



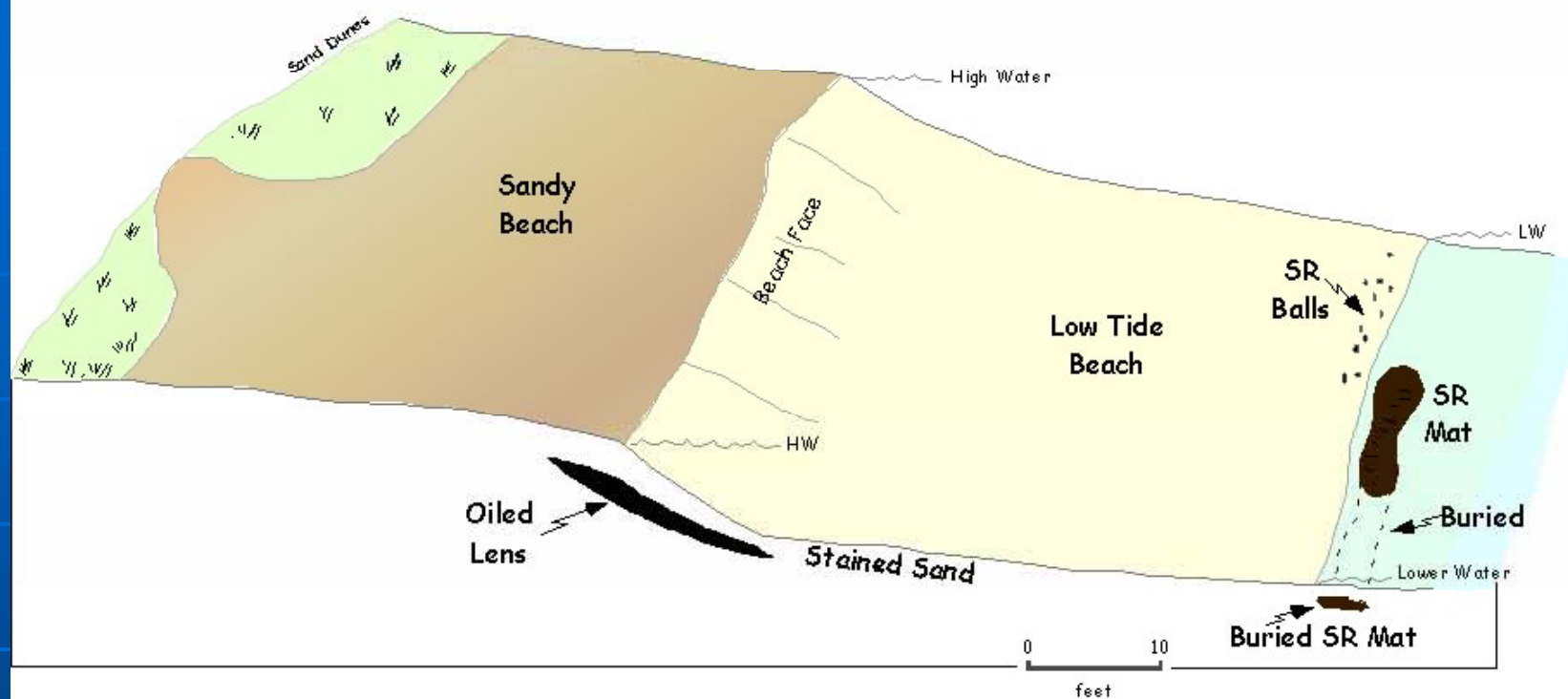
- key shoreline response elements
- Operations Support – STRs
- Operations Support – SCAT Ops Liaison
- Treatment inspections
- Treatment of amenity sand beaches



Key Elements

- Time and space challenges
- Chronic phase lasted 6 months until the well was sealed – oil was buried
- Operating area extended over 2000 miles along the coast
- Repetitively surveyed over 4,000 miles of shoreline





Oiling: SR Mats at LITZ (some partly buried)

Buried Oil Lens

Thickness - 4 to 8 inches

Length - 50 to 200 yards

Width - 3 to 20 yards

Clean Sand Overburden - .75 to 2.5 feet

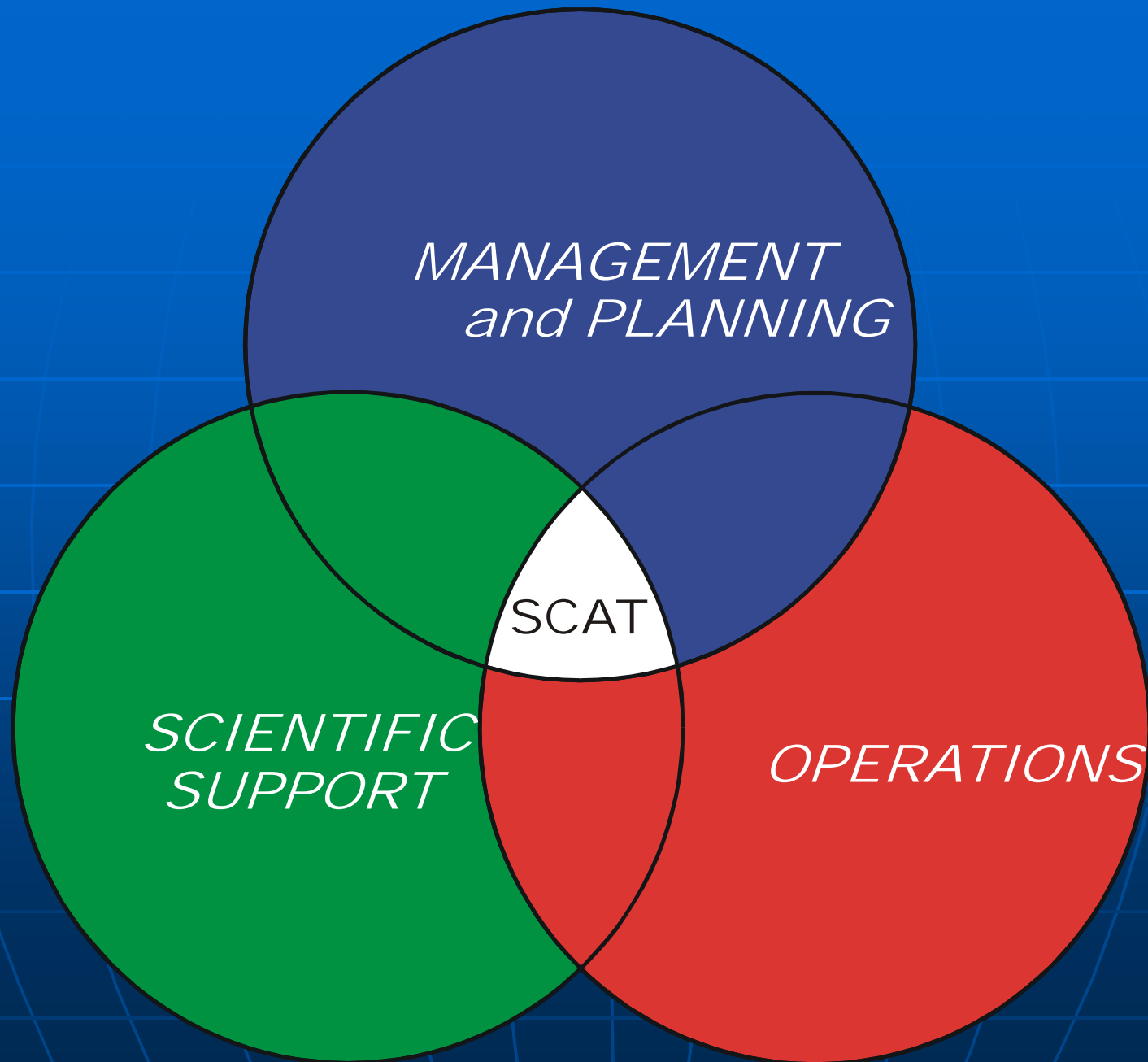


The Objective of a SCAT Survey/Program

The primary purpose of SCAT (Shoreline Cleanup Assessment Technique) is to provide:

**DECISION
SUPPORT FOR
SHORELINE
TREATMENT
PLANNING AND
RESPONSE
OPERATIONS**





The Four SCAT Principles

- A **systematic** survey of all shorelines in the affected area
- Division of the coast into **segments**
- Use of a **standard set of terms and definitions** for documentation
- A team of **interagency** personnel to represent land ownership, land use, management or trustee interests



SCAT Field Data

SCAT survey data shows that there is either:

NO OBSERVED OIL (NOO)

Oil is present but is below the agreed treatment standards = **NO FURTHER TREATMENT required (NFT)**

Oil is present and is above the agreed treatment standards so that a **SHORELINE TREATMENT RECOMMENDATION (STR)** is generated

LAPL01-001-10, 30 LAPL01-002-10, 30
LAPL01-003-10, 30 LAPL01-004-10, 30
LAPL01-005-10, 30 LAPL01-006-10, 30
MC-252

SHORELINE OILING SUMMARY FORM for Spill Page 1 of 2

Segment ID: LAPL01-001-002-007-008
Segment Name: SCAT/MTA II
Date (dd/mm/yy): 13/06/10
Time (24h standard/daylight): 0900 hrs to 1100 hrs
Tide Height: L/M/H/L
Survey By: (Foot / Boat / Helicopter / Overlook /)
Sun / Clouds / Fog / Rain / Snow / Windy
Name: Jendi Nelson
Organization: NOAA-OSPE
Phone Number: 5482
Total Length: m / yd
Length Surveyed: m / yd
Datum: WGS84 or
Start GPS: LAT 29.90929 LONG 89.89196
End GPS: LAT 29.91449 LONG 89.89354

Select only ONE Primary (P) and ANY Secondary types. CIRCLE those cited.

| | |
|--|-------------------------------|
| Rocky Cliffs | Riprap |
| Exposed Man-made Structures | Exposed Tidal Flats |
| Wave-cut Platforms | Sheltered Rocky Shores |
| <input checked="" type="checkbox"/> P Fine-Medium grained Sand Beaches | Sheltered Man-made Structures |
| Coarse-grained Sand Beaches | Sheltered Tidal Flats |
| Mixed Sand and Gravel Beaches | Wetlands |
| Gravel Beaches | Other: |

Oiled Debris? ☒ Yes / No Type: veg, garbage Amount: 100's bags
Direct backshore access? ☒ Yes / No Access description/restrictions:
Alongshore access from next segment? ☒ Yes / No Suitable backshore staging? ☒ Yes / No
Begin with "A" in the lowest tidal zone

| Zone ID | Shore Type | Tidal Zone | | | Oil Cover | | | Oil Thickness | | | Oil Character | | | | | | | | | | | |
|---------|------------|------------|----|----|-------------|------------|---------|---------------|----|----|---------------|----|----|----|----|----|----|----|----|---|--|--|
| | | LI | MI | UI | Length m/ft | Width m/ft | Dist. % | FO | CV | CI | SI | FL | FR | MS | TS | TC | SR | AP | No | | | |
| A | S | X | X | X | 200 | 20 | 15 | 0 | X | X | X | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | |
| B | S | X | X | X | 200 | 15 | 15 | 0 | X | X | X | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | |
| C | S | X | X | X | 450 | 10 | 25 | 0 | X | X | X | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | |
| D | S | X | X | X | 1000 | 1-15 | 5 | 0 | X | X | X | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | |
| E | S | X | X | X | 1000 | 2 | 15 | 0 | X | X | X | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | |
| F | S | X | X | X | 300 | 2 | 1 | 0 | X | X | X | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | |

Use letter of Zone location plus Number of trench, e.g., "A1"

| Trench No. | Tidal Zone | | | | Trench Depth cm / in | Oiled Interval cm - in / in - in | Subsurface Oil Character | | | | | Water Table cm / in | Shore Color B.R.S.N | Clean Below? Yes / No |
|------------|------------|----|----|----|----------------------|----------------------------------|--------------------------|----|----|----|----|---------------------|---------------------|-----------------------|
| | LI | MI | UI | SU | | | OP | PP | OR | OF | TR | | | |
| | | | | | | | | | | | | | | |

Cleanup Recommendations; Ecological/Recreational/Cultural Issues/Wildlife Observations

① Area around dredge pipe - being eroded (from yesterday's survey). Sand from berm accelerating burial of oil.

② Mostly sandy turballs - varies from 41 to 10% cover with some pools of oil. Evidence of sand burial.

③ Area of pooling oil, post tent vacuum, sorbent socks being buried in sand. No one tending or cleaning - abandoned. Evidence of oil burial & some incorporation.

Sketch: Yes / No Photos: Yes / No Photographer Names: Jendi Nelson & Schrammer T. Perryman

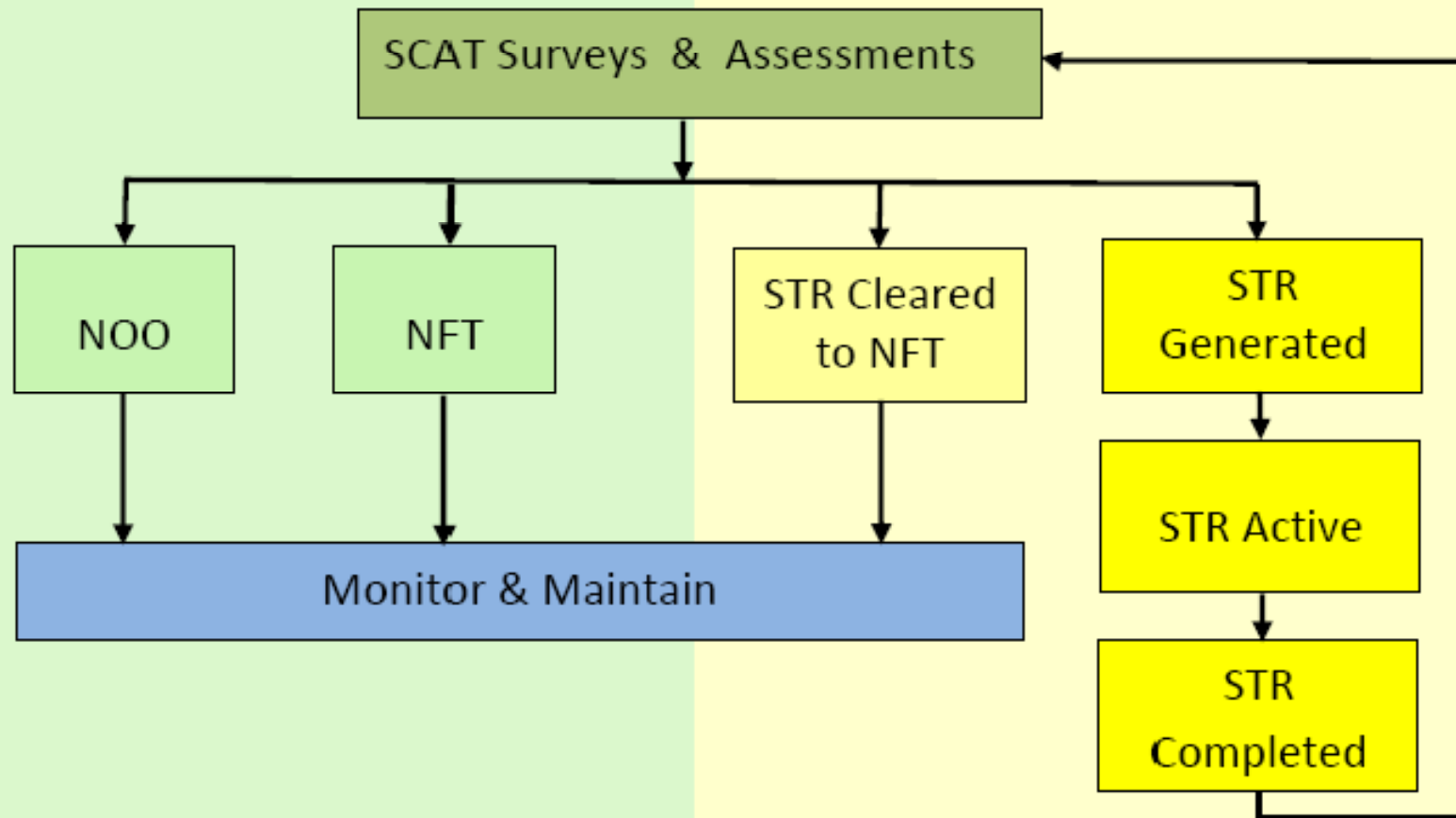
④ Construction (and building) area. Sand being moved by heavy equipment over and around oil. Very different land construction than survey of 24 May.

⑤ Transition from sand to vegetated shoreline - pockets of pooled oil June 2009

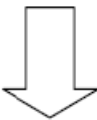








⑥ Area of new turballs - fresh and weathered.



SCAT Cycle



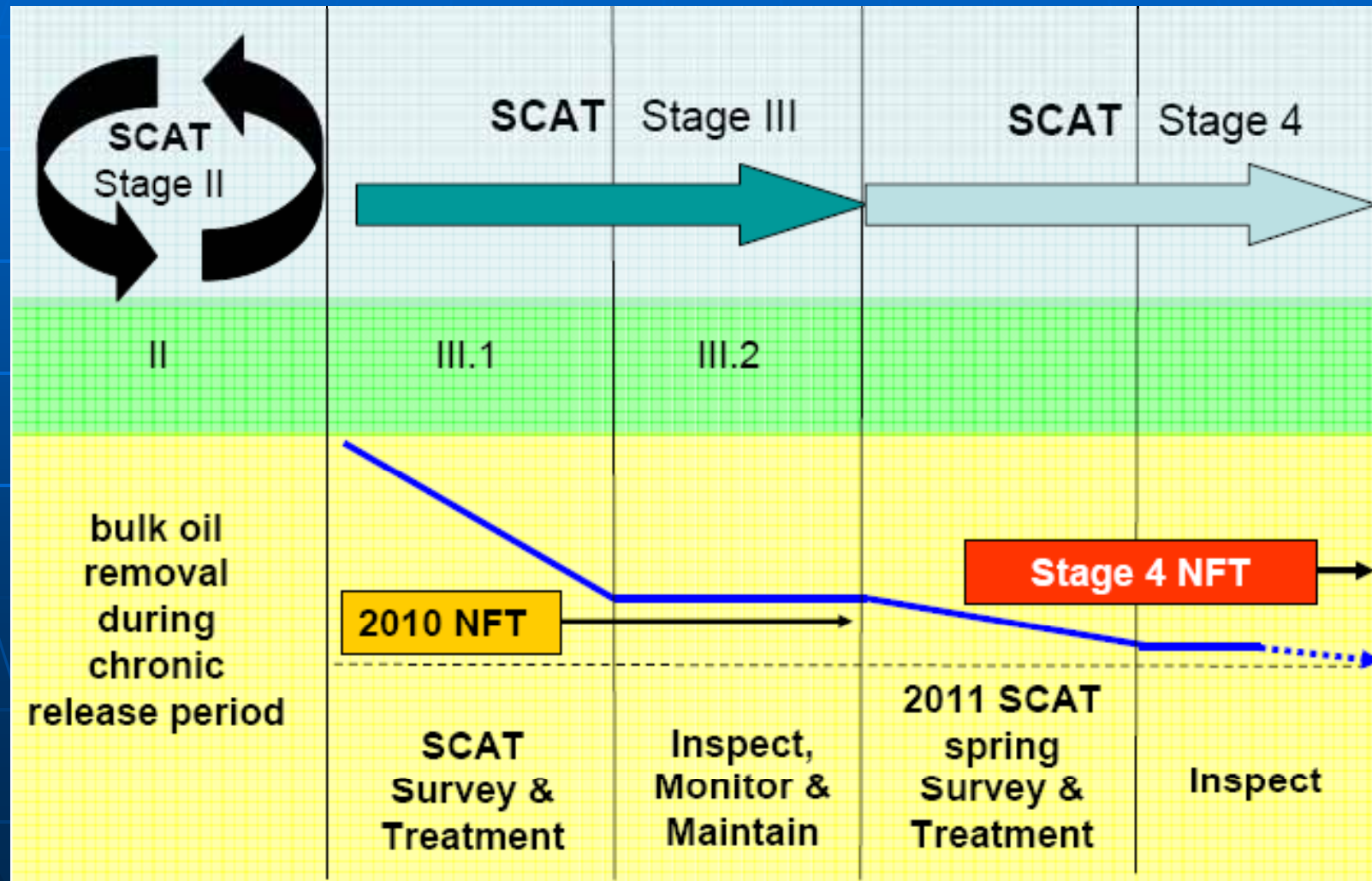
Stage III.1 Completion Process

| | | |
|---|---|---|
| 1 |  | UC – Determine that the threat of new oiling from the source has sufficiently diminished for Stage III to begin. |
| 2 |  | SCAT – Conduct aerial videotape survey of shoreline in the affected area to establish baseline and priority areas. |
| 3 |  | SCAT – Conduct ground survey (foot – boat) |
| 4 |  | SCAT – <ul style="list-style-type: none"> • Generate Shoreline Treatment Recommendation (STR) Reports for segments that require further treatment - <i>go to Step 5.</i> • Generate Shoreline Inspection Report (SIR) for segments with no observed oil (NCO) or no further treatment (NFT) recommended. <ul style="list-style-type: none"> ○ NCO segments will be deemed complete. ○ If NFT is recommended, proceed to Step 9. |
| 5 |  | OPS – Undertake cleanup in segments as recommended by the STR. |
| 6 |  | OPS – Report that shoreline treatment recommendations have been completed in a segment. |
| 7 |  | SCAT – Conduct ground inspection of segment with the land owner/ manager to document that sufficient treatment has been completed. <ul style="list-style-type: none"> • If further treatment is recommended, return to Step 5 • If NFT is recommended, proceed to Step 8. |
| 8 |  | SCAT – Submit SIR for segment that either NCO or NFT is recommended. <ul style="list-style-type: none"> • NCO segments will be deemed complete. • If NFT is recommended, proceed to Step 9. |
| 9 |  | SCAT – Transfer segments with observed oil remaining to “Maintenance and Monitoring” status. (STAGE III.2) |



2010-2011 SCAT Activities

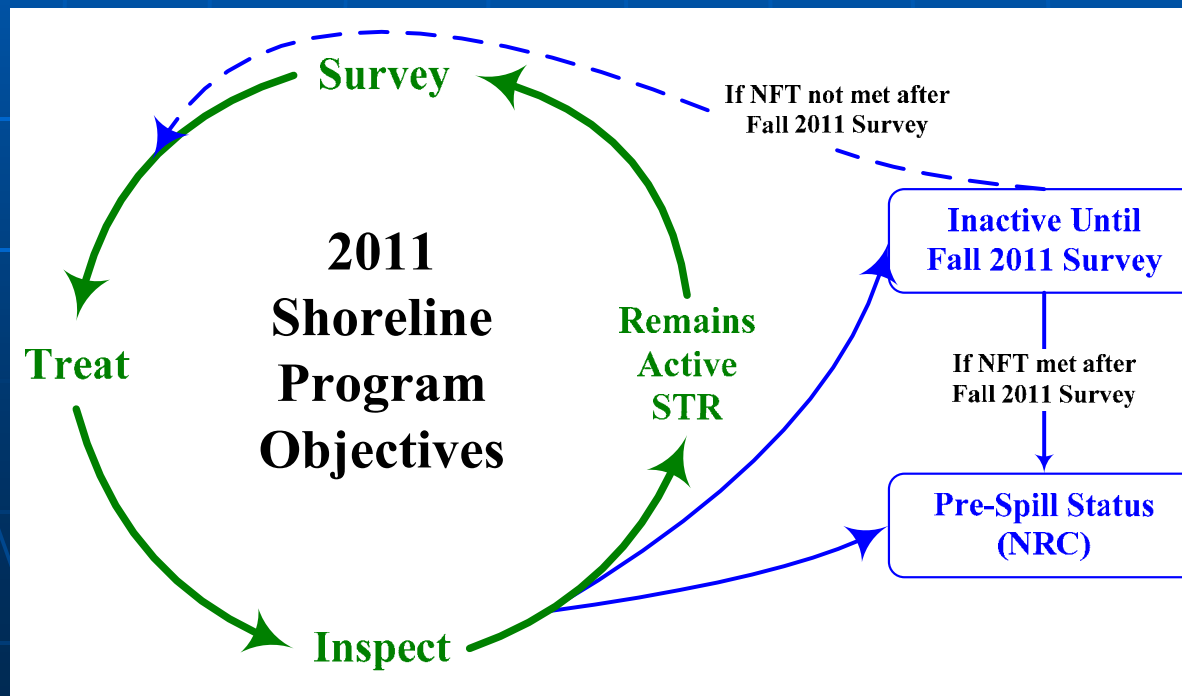
A sequence of stages



2010-2011 SCAT Activities

In reality a sequence of repetitive activities

- Survey
- Treat (cleanup)
- Inspect



Shoreline Treatment Recommendation Transmittal FormTM

Site Location: Anderson Bay

Segment: AND08 Length (m): 1271 Survey Date: 18 May 06

Shoreline Type: Beach Substrate: Boulder Coastal Character: Redrock Cliff

Box 1 Oiled Area for Treatment (EU)

Zone E: 3m x 1m, 20% pooled oil between boulders.
 Zone F: 10m x 1m, 8% coat of weathered oil in grass.
 Zone H: 33m x 1m, 1% coat of weathered oil in pebble-cobble/grass.

Box 2 Treatment Recommendations (EU)

Zone E - Remove pooled oil patties/mats from between cobbles/boulders.
 Zone F & H - Clean grass coat of weathered oil as possible. Try not to damage roots.

Box 3 Recommendations / Staging and/or Logistic Constraints / Waste Issues (OPS)

Good access - skiff and helo, safe staging area with low grade back slope in areas.

Box 4 Ecological Resource Comments

Bald Eagle nest. Monitor, establish exclusion areas as per USFWS requirements.

Constraint: ON-SITE MONITORING

Box 5 Cultural Resource Comments (HPS)

Report any cultural resources found during operations to the FOSC Historic Properties Specialist or Environmental Unit Leader

Constraint: REPORT

Box 6 Safety Issues (EU/OPS/SSO)

Slips, trips and falls.
 Proper PPE. Proper lifting.
 Access near eagles.

Attached: ☒ Segment Map ☒ Sketch Map ☒ SOS Form ☐ Fact Sheet ☐ Other

FINAL APPROVALS:

Environment Unit Lead: [Signature]
 Planning Section Chief: [Signature]
 Historic Property Specialist: [Signature]

RP: [Signature] SOSC: [Signature] FOSC: [Signature]

Prepared By: _____ Date Prepared: _____

To Cps: ☐ To HPS: ☐ To DNR: ☐ To SOS: ☐ To EUL: ☐ To PLN: ☐ To UC: ☐

Final Approval in OPS: ☐ Final Approval to EUL: ☒

1- Complete all Boxes and forward to appropriate party for comments / approval via tracking designation.



STR Form

- generation of the form includes Section 7 and Section 106 reviews as well as FOSC, SOSC and RP approval
- this form is a **"Permission to Work"** for Operations and is part of the ICS 204 process

Shoreline Treatment Recommendations – MC 252

- Sand Beach Treatment Working Group (TWG)
- Marsh/Mangrove TWG
- Man-Made Solid/Rip Rap TWG
- The three TWG reports are attached to the ***"MC 252 SCAT - Shoreline Treatment Implementation Framework"*** which is the agreed survey/treatment program for each state



Deepwater Horizon MC252

Shoreline Treatment Recommendation Operational Permit to Work

STR Local Name: **Raccoon Island** STR #: **169** Survey Date: **31-Aug-2010**

| Segment Name | Start LAT | Start LONG | End LAT | End LONG | Length (m) |
|-----------------|-----------|------------|-----------|------------|------------|
| LATB03 - 001-10 | 29.05531 | -90.937548 | 29.052366 | -90.93155 | 2224 |
| LATB03 - 002-10 | 29.049715 | -90.917152 | 29.053877 | -90.935894 | 8051 |
| LATB03 - 060-10 | 29.06217 | -90.94728 | 29.06812 | -90.95683 | 2593 |

Total Length: **12868 meters**

Location: Raccoon Island (main island and western spit)

Shoreline Type: Fine- to medium-grained sand beach

Sheltered tidal flats
Riprap

Oiled Area For Treatment:

Zone A: 180 m x 2 m of 2% distribution of Surface Residue (SR) in the upper intertidal zone on the NW back side of the island
Zone B and C: 2.5 km x 4 m band of 1-3% distribution of Surface Residue Balls and Patties in the upper and supratidal zone all along the Gulf beach
Zone D: Small patch (5 m x 1 m) of 30% distribution Surface Residue on the eastern end of the beach
Zone E: Patch (25 m x 0.5 m) of 40% distribution of Surface Residue
Zone F: Patch (30 m x 1 m) of 20% distribution of Surface Residue on the western end of the spit

Cleanup Recommendation:

Manual Removal of patches of surface oil residue that are stranded in the supratidal zone, including SR "balls" and "patties" and oiled beach wrack. Strictly minimize removal of clean sand. Focus on areas with larger and heavier accumulations of oil. No mechanical equipment to be used on the island. No foot traffic or equipment in dune or marsh areas; do not disturb any vegetation. Do not disturb or remove beach wrack that is not oiled. Do not enter or work in the area landward of the dune fencing unless specifically authorized and accompanied by a LDWF biologist.

Cleanup teams should be deployed in clusters to work a specific area, rather than be spread over large lengths of beach. These clusters should work systematically from one end of the island to the other. Following the completion of cleanup operations, staging areas should be restored to natural or pre-existing conditions.

Guidelines for No Further Treatment will be no oil > 1% distribution of Surface Residues.

Staging and Logistics:

Access is very restricted because of the large nesting colony and other constraints. Therefore, access to and work on the island can only be done under the direct supervision of the La Department of Wildlife and Fisheries staff. Contact Cassidy LeJune 337-864-1312 or Todd Baker 225-281-2066 to schedule work on the island. Access will be very restricted, therefore there will need to be careful planning for logistics and operations on the island.

Ecological Concerns:

Raccoon Island is part of the Isle Dernieres Barrier Islands Refuge managed by the Louisiana Department of Wildlife and Fisheries. Numerous nesting birds and migratory shorebirds occur on the islands in this area. Piping plover, a federally listed species, occurs in the area. The sand beach is Designated Critical Habitat for wintering piping plover under the US Endangered Species Act. Follow the threatened and endangered species BMPs specific to this site, including the attached guidance for avoiding nesting birds and migratory shorebirds during shoreline clean up on sand beaches.

Cultural / Historical Concerns:

Follow the attached Cultural Resource BMPs specific to this STR.

Safety Concerns:

Follow all established safety plans.



Operations Support – SCAT Ops Liaison

- communication between SCAT (EU-Planning) and Operations is relatively straight forward on most spills
- as scale increases so Span Of Control requires an adjustment
- SCAT Ops Liaison set up on the MC 252 to bridge the widening communications gap



Treatment Inspections

- Typically, SCAT teams inspect with land owners/managers to ensure that treatment recommendations have been met and a segment can go to an NOO or an NFT status ("Maintain and Monitor")
- On MC 252, this is for a 2010 NFT condition, to be followed by a "winter M&M", and a "Spring 2011 SCAT" resurvey – not unlike "Exxon Valdez" 1990-1992



Segment Inspection Report

| | | | |
|---|-----------|-----------|-------------------|
| Segment ID | FWP-01 | | |
| Date of Survey | 22 Apr 05 | | |
| Time of Survey | 1430 | | |
| Tide Stage | | | |
| Weather | | | |
| SCAT Team () Members | | | |
| If no further treatment is required, each UC rep sign below. | | | |
| Name | | Signature | |
| Ruth Yendor | FOSC rep | | Ruth Yendor |
| Crosby for Eagles | SOSC rep | | Crosby for Eagles |
| Joan Nelson | RP rep | | Joan Nelson |
| Inspection Completed Along Entire Segment? YES / NO | | | |
| Treatment Endpoint Criteria: Very light oil, widely scattered for spots. | | | |
| Is treatment or further treatment required? (circle one) | | | |
| YES - define below specific treatment action(s) and specific locations within the segment where required. Provide sketches, maps, GPS coordinates to OPS. | | | |
| NO - each UC rep sign appropriate signature box above | | | |
| Comments: NFT | | | |
| FOSC _____ SOSC _____ RP _____ | | | |

Shoreline Inspection Report (SIR)

UC Reps signatures

"An NFT with a small amount of oil that was below the end-point criteria"

land owner/manager
comment box

SAND BEACH ISSUES

Sand beaches are the “easiest” shore type to clean yet they pose the biggest problems today in the Gulf of Mexico !!

- To treat or not to treat ?
- When is enough and what is feasible?
- How to minimize morphodynamic impacts ?



Shoreline Survey Data

18 July 2010

LOUISIANA

| Shoreline Habitat | Total Surveyed | Heavy | Moderate | Light | Very Light | Trace (<1%) | NOO | Oiled as of Last Survey |
|-------------------|----------------|-------|----------|-------|------------|-------------|--------|-------------------------|
| Beach | 161 | 24.6 | 12.5 | 33 | 22.8 | 10 | 58.1 | 102.9 |
| Marsh | 1356.1 | 38.5 | 71.6 | 70.7 | 62.8 | 0 | 1112.4 | 243.6 |
| Other | 84.5 | 2.3 | 2.9 | 4.6 | 5 | 0.9 | 68.7 | 15.8 |
| Totals | 1601.6 | 65.3 | 87 | 108.4 | 90.7 | 10.9 | 1239.2 | 362.4 |

ALABAMA - MISSISSIPPI - FLORIDA

| | | | | | | | | |
|--------|-------|------|-----|-------|------|-----|-------|-------|
| Beach | 542.7 | 12.4 | 2.6 | 190.7 | 27.5 | 3.0 | 306.4 | 236.3 |
| Marsh | 188.1 | 0.0 | 0.0 | 8.0 | 1.9 | 0.4 | 177.8 | 10.3 |
| Other | 127.6 | 0.4 | 0.6 | 10.5 | 8.8 | 0.0 | 107.2 | 20.4 |
| Totals | 858.4 | 12.8 | 3.3 | 209.2 | 38.2 | 3.4 | 591.5 | 267.0 |

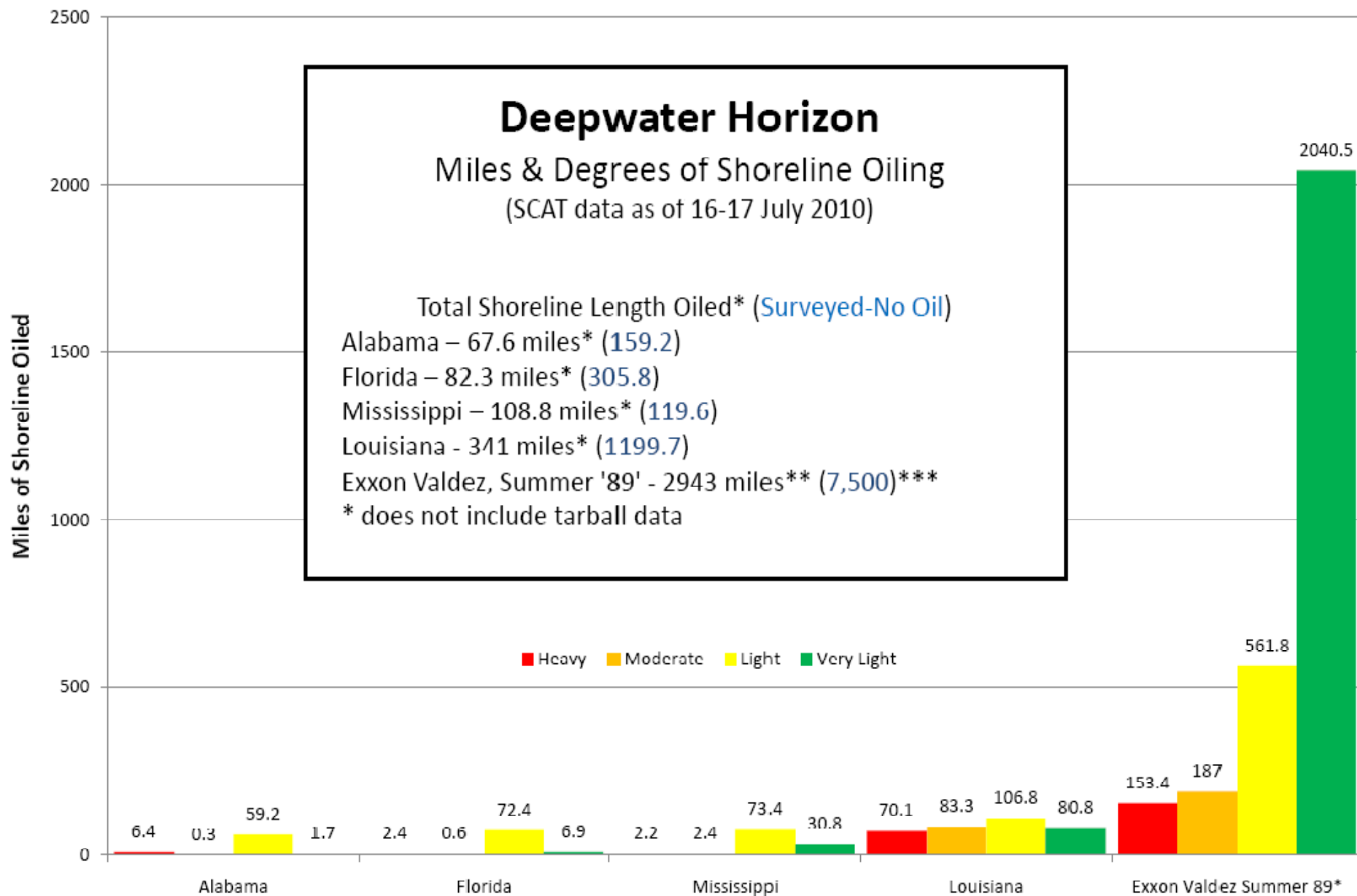
| | | | | | | | | |
|----------|--------|------|------|-------|-------|------|--------|-------|
| COMBINED | 2460.0 | 78.1 | 90.3 | 317.6 | 128.9 | 14.3 | 1830.7 | 629.4 |
|----------|--------|------|------|-------|-------|------|--------|-------|

(miles)

Louisiana coastline ~ 7,700 miles: ~ 5% oiled

heavy + moderate marsh = ~ 1.5%





**Neff, J.M., E.H Owens, S.W. Stoker, and D.M. McCormick. 1995. Shoreline oiling conditions in Prince William Sound following the *Exxon Valdez* oil spill. In: Wells, P.G., J.N. Butler, and J.S. Hughes, eds. *Exxon Valdez Oil Spill: Fate and Effects in Alaskan Waters*, ASTM STP 1219. American Society for Testing and Materials. Philadelphia, PA, pp. 312-346.

*** Personal communication, Dr. Ed Owens, Polaris, June 2010

SAND BEACH TREATMENT OPTIONS

- Manual removal - shovels, rakes, sifters
- Mechanical removal - small scrapers, sifters
- In situ treatment - mixing, sediment relocation
- Ex situ treatment – washing, oxidation, thermal



SAND BEACH ISSUES

How to....

- clean when beaches in daily use ?
- treat stained sands ?
- treat buried oil ?
- deal with nearshore submerged oil ?



SAND BEACH ISSUES – 1

How to clean when beaches in daily use?

- Night operations
- Remove as soon as oil washes ashore

Operations Constraints – for example

- No mechanical techniques allowed in some areas
- No disturbance below 18" (yet oil present down to 24-26")



SAND BEACH ISSUES - 2

How to treat stained sands ?

■ Sediment relocation to water line

- Rapid and high volume
- no loss of sand
- Non invasive (no footprint)

■ Sand treatment machines

- Rapid and high volume
- No loss of sand
- Machines for sand transfer and beach footprint



SAND BEACH ISSUES - 3

Buried oil in dynamic sand beaches ?

- **Location of subsurface oil:**

- Pits, trenches, mechanical, augurs
- thousands of pins flags

- **Scale of the Problem**

- About **600,000 – 700,000** cubic yards treated on ~12 miles of Fourchon-Grand Isle-Grand Terre beaches in LA
- Some 30+ miles of subsurface oil on high use amenity Gulf states beaches



SAND BEACH ISSUES - 4

How to deal with nearshore submerged oil ?

- First have to find it – “snorkel SCAT”
- Poor visibility in LA
- Vacuums, snares, ?, ?



At the End of the Day...

... it is not the shore type nor the amount of oil that really matters !

The driving forces behind the decision process for sand beaches are public use and public perception.

Anywhere people live on the coast there are high use amenity sand beaches!!!

